

SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION Local Union No. 276 - C.L.C., A.F.L./C.I.O. UNIT #302-791 GOLDSTREAM AVE, VICTORIA, B.C. V9B 2X5 TELEPHONE: (250) 727-3458 1-800-448-4177 (IN B.C. ONLY)

Will Claim Form: 2023

| NAME | TYPE OF EXPENSE | DATE OF PURCHASE | AMOUNT PAID | OFFICE USE ONLY | |
|--|----------------------------|---------------------|------------------|---|------|
| | | | | AMOUNT PD BY PLAN UNPAID BALANCE OF HSA | |
| | Will | | | | |
| | | | | | |
| | | | | Approved: | |
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| | _ | | | | _ |
| MEMBER NAME (PRINT) | | MEMBER SIGNA | MEMBER SIGNATURE | | DATE |
| <u>CHECKLIST</u> | | | | | |
| ☐ Original receipts must indicate: name | , date of purchase, amount | of purchase | | | |
| ☐ Reimbursement is for members only | | | | | |
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This form is for anyone not wanting to use our preset Will package Coverage for wills is \$650 every 3 years

YOU MUST PROVIDE ALL INFORMATION REQUESTED ON THE CLAIM FORM, INCOMPLETE FORMS CANNOT BE PROCESSED